



MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

27th May, 2013.

To
The Manager
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Dear Sir,

Sub: Out come of Board Meeting held on 27th May 2013

Final Dividend Declared @1.50/- per Share (15%)

Total Dividend for the year 2012-2013 is 25% (i.e.,Rs.2.50/- per Share).

Ref : Scrip Code : 533080

Kindly note that Board of Directors at its meeting held on Monday 27th May 2013, inter-alia considered the following :

1. Approved the Audited Accounts for the 4th Quarter/Year ended 31st March 2013. (Copy of the Audited Results Attached).
2. Recommended final dividend of Rs.1.50/- per Equity Share (15%) for the financial year ended 31st March 2013, on Equity Shares of Rs.10/- each. The Board of Directors have earlier declared an Interim Dividend of Re.1 /- per Equity Share (10 %) at its meeting held on 15th May 2013. The total dividend for the year ended 31st March 2013 amounts to Rs.2,81,35,815/- (Rs.2.50/- per Equity Share i.e., 25 %), and the total Dividend Tax is Rs.45,64,332/- The final dividend is subject to the approval of shareholders at the forthcoming Annual General Meeting.
3. AGM matters like Venue, Date, Time & Record date for paying final dividend will be decided in next Board Meeting.

This is for your information and records.

Thanking you,

for MOLD-TEK PACKAGING LTD.

(J.LAKSHMANA RAO)
Chairman & Managing Director

Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Andhra Pradesh, INDIA.

Phone : -91-40-40300300/01/02/03/04, Fax : +91-40-40300328,

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MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700
Road No.36. JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31ST MARCH 2013

Rupees In lakhs except for EPS

| Sr. No. | Particulars | Quarter Ended 31st Mar | | | Year Ended 31st March | |
|---------|--|------------------------|----------------|----------------|-----------------------|-----------------|
| | | 2013 | 2012 | 2012 | 2013 | 2012 |
| | | Unaudited | Unaudited | Unaudited | Audited | Audited |
| 1 | Gross Sales / Operating Income | 5494.76 | 5386.26 | 4735.00 | 21455.11 | 19173.50 |
| | Less: Excise Duty | 586.22 | 569.46 | 436.35 | 2266.08 | 1743.45 |
| | Net Sales / Income from operations | 4908.54 | 4816.80 | 4298.65 | 19189.03 | 17430.05 |
| 2 | Other Income | 9.82 | 2.00 | 5.44 | 30.32 | 25.80 |
| 3 | Total Income (1+2) | 4918.36 | 4818.80 | 4304.09 | 19219.35 | 17455.85 |
| 4 | Expenditure | | | | | |
| | a) (Increase) / decrease in stock in trade / work in progress | 139.37 | -175.79 | 14.19 | -385.19 | 97.14 |
| | b) Consumption of Materials | 3184.83 | 3312.34 | 2966.60 | 13093.12 | 11540.84 |
| | d) Staff cost | 386.18 | 378.70 | 352.12 | 1532.44 | 1346.70 |
| | e) Depreciation | 143.57 | 139.19 | 107.85 | 546.05 | 441.04 |
| | f) Selling & Distribution Expenses | 355.13 | 368.28 | 356.92 | 1477.41 | 1297.60 |
| | g) Other expenditure | 399.30 | 381.33 | 281.72 | 1472.23 | 1039.49 |
| | Total Expenditure (a+b+c+d+e+f+g) | 4608.38 | 4404.05 | 4079.40 | 17736.06 | 15762.81 |
| 5 | Profit before Interest & Exceptional Items (3-4) | 309.98 | 414.75 | 224.69 | 1483.29 | 1693.04 |
| 6 | Interest and Financial Charges | 166.94 | 151.34 | 111.31 | 579.74 | 380.17 |
| 7 | Exceptional item | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 8 | Profit before tax (5-6-7) | 143.04 | 263.41 | 113.38 | 903.55 | 1312.87 |
| 9 | Provision for Current Tax | -3.21 | 56.59 | 6.46 | 181.27 | 365.00 |
| | Provision for Deferred Tax | 82.90 | 28.77 | 0.00 | 121.76 | 0.00 |
| 10 | Net Profit after tax (8-9) | 63.35 | 178.05 | 106.92 | 600.52 | 947.87 |
| 11 | Prior period Items | 31.19 | 0.15 | 14.39 | 22.54 | 14.77 |
| 12 | Net Profit after tax & Prior Period items | 32.16 | 177.90 | 92.53 | 577.98 | 933.10 |
| 13 | Paid up Equity Share Capital, Equity Shares of Rs. 10/-each. | 1125.43 | 1125.43 | 1121.65 | 1125.43 | 1121.65 |
| 14 | Reserves excluding revaluation reserves (excluding interim dividend & Tax thereon) | 3784.46 | 3928.56 | 3510.48 | 3784.46 | 3510.48 |
| 15 | Basic&Diluted Earnings per share (Face value of Rs.10) | | | | | |
| | Quaterly | | | | | |
| | - Basic | 0.29 | 1.58 | 0.82 | | |
| | - Diluted | 0.28 | 1.57 | 0.81 | | |
| | Annualised | | | | | |
| | - Basic | 1.14 | 6.32 | 3.30 | 5.14 | 8.32 |
| | - Diluted | 1.13 | 6.26 | 3.26 | 5.09 | 8.21 |
| 16 | Aggregate of Public shareholding | | | | | |
| | - Number of Shares (in lakhs) | 65.95 | 65.80 | 64.92 | 65.95 | 64.92 |
| | - Percentage of Shareholding (%) | 58.60 | 58.47 | 57.88 | 58.60 | 57.88 |
| 17 | Promoters & Promoter Group Shareholding | | | | | |
| | a) Pledged / Encumbered | | | | | |
| | - Number of Shares (in lakhs) | 0.00 | 0.00 | 4.50 | 0.00 | 4.50 |
| | - Percentage of Total Promoters & Promoter Group Shareholding | 0.00 | 0.00 | 9.53 | 0.00 | 9.53 |
| | - Percentage of Total Sharecapital of the Company | 0.00 | 0.00 | 4.01 | 0.00 | 4.01 |
| | b) Non Encumbered | | | | | |
| | - Number of Shares (in lakhs) | 46.60 | 46.74 | 42.74 | 46.60 | 42.74 |
| | - Percentage of Total Promoters & Promoter Group Shareholding | 100.00 | 100.00 | 90.47 | 100.00 | 90.47 |
| | - Percentage of Total Sharecapital of the Company | 41.40 | 41.53 | 38.11 | 41.40 | 38.11 |

Notes:

- The above results have been reviewed and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 27th May 2013. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
- Figures of the previous period have been regrouped/ reclassified / rearranged wherever necessary.
- The Number of investor complaints for the quarter ended 31st March 2013 are Pending as on 01.01.13 Nil Received - 1 Resolved - 1 Pending Nil
- Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
- There has been no change in significant accounting policies during the year
- Board of Directors recommended a Final Dividend of 15%(Rs.1.5per share) in addition to interim dividend 10% previously declared on 15th May 2013.

for MOLD-TEK PACKAGING LIMITED

J.Lakshmana Rao
Chairman & Managing Director

Hyderabad
27.05.2013



MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700
Road No.36. JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

STATEMENT OF ASSETS & LIABILITIES AS AT MARCH 31, 2013

₹ In lakhs

| Particulars | As at 31.03.2013 ₹ (Audited) | As at 31.03.2012 ₹ (Audited) |
|--|---------------------------------|---------------------------------|
| EQUITY AND LIABILITIES | | |
| 1. SHAREHOLDER'S FUNDS | | |
| (a) Share Capital | 1125.43 | 1121.65 |
| (b) Reserves & Surplus | 3784.46 | 3510.49 |
| Sub Total - Shareholder's Funds | 4909.89 | 4632.14 |
| 2. NON-CURRENT LIABILITIES | | |
| (a) Long-term borrowings | 2181.56 | 1274.12 |
| (b) Other Long-term Liabilities | 23.00 | 17.86 |
| (c) Deferred Tax Liabilities (Net) | 121.76 | 0.00 |
| (d) Long-term Provisions | 102.08 | 74.71 |
| Sub Total - Non-Current Liabilities | 2428.40 | 1366.69 |
| 3. CURRENT LIABILITIES | | |
| (a) Short-term borrowings | 4466.25 | 3847.81 |
| (b) Trade Payables | 1127.80 | 1047.08 |
| (c) Other Current Liabilities | 1034.23 | 547.57 |
| (d) Short-term Provisions | 524.93 | 720.22 |
| Sub Total - Current Liabilities | 7153.21 | 6162.68 |
| TOTAL - EQUITY AND LIABILITIES | 14491.50 | 12161.51 |
| ASSETS | | |
| 1. NON-CURRENT ASSETS | | |
| (a) Fixed Assets | | |
| (i) Tangible Assets | 7004.76 | 4661.21 |
| (ii) Capital Work-in-Progress | 259.23 | 1082.37 |
| (iii) Leasehold building | 23.70 | 24.12 |
| (b) Non-Current Investments | 316.32 | 316.32 |
| (c) Long-term loans & Advances | 200.54 | 351.63 |
| (d) Other Non-Current Assets | 47.76 | 33.10 |
| Sub Total - Non-Current Assets | 7852.31 | 6468.75 |
| 2. CURRENT ASSETS | | |
| (a) Inventories | 2360.63 | 2025.42 |
| (b) Trade Receivables | 3502.67 | 2862.27 |
| (c) Cash and cash equivalents | 43.32 | 27.50 |
| (d) Short-term loans & Advances | 704.82 | 749.82 |
| (e) Other Current Assets | 27.75 | 27.75 |
| Sub Total - Current Assets | 6639.19 | 5692.76 |
| TOTAL - ASSETS | 14491.50 | 12161.51 |

for MOLD-TEK PACKAGING LIMITED

J. Lakshmana Rao
Chairman & Managing Director

Hyderabad
27.05.2013